

# PERSONAL INVESTMENT SERVICES

## PERSONALIZED SERVICE

LIFE Investments is here to help you every step of the way, with a personalized, holistic approach to investment services. LIFE Investments provides investment advice with careful and thoughtful insight into the market, to execute personal investment strategies.

## LOCAL COMMITMENT

Visit our in-branch financial advisors today for a convenient, “all under one roof” approach to your financial future. You'll find all the capabilities you need to build your portfolio, save for college, plan for retirement and more – right where you bank.

## VARIED INVESTMENT OPTIONS

We draw from a full range of taxable and tax-free investments, including:

- Mutual funds
- U.S. Government securities
- Annuities
- Individual stocks
- Tax-exempt bonds
- Exchange-traded funds (ETFs)
- Certificates of deposit
- Corporate notes and bonds
- Separately managed accounts (SMAs)

## INSURANCE SERVICES

Insurance strategies can help protect your future income needs, reduce estate taxes and provide long-term financial security for your family. Our comprehensive range of insurance solutions includes:

- Term and permanent life insurance
- Long-term care coverage
- Disability coverage

## WE'RE HERE TO HELP

► Please call 940.565.5423 to schedule a complimentary consultation with a financial advisor today.

